

New Account Information

This form is for MCT Federal Credit Union. Complete and bring to MCT to set up your account(s). A minimum deposit of \$50 is required to open a Share account.

Personal Information:

First Name* _____ MI _____

Last Name* _____

Address* _____

City* _____, NY Zip* _____

Time at Current Address*: Years _____ Months _____

Contact Information (at least one phone number)*:

Home Phone* _____ Work _____

Cell _____ Email Address _____

Identification Information:

Social Security Number* _____ Date of Birth _____

Mother's Maiden Name* _____

Driver's License Number* _____ State Issued* _____

Driver's License Issue Date* _____ Expiration Date* _____

Federal laws, including the USA Patriot Act, require MCT Federal Credit Union to obtain information and take action necessary to verify your identity. An asterisk (*) indicates required information.

Joint Owner Information (complete for joint accounts only):

First Name* _____ MI _____

Last Name* _____

Address* _____

City* _____, NY Zip* _____

Time at Current Address*: Years _____ Months _____

Contact Information (at least one phone number)*:

Home Phone* _____ Work _____

Cell _____ Email Address _____

Identification Information:

Social Security Number* _____ Date of Birth _____

Mother's Maiden Name* _____

Driver's License Number* _____ State Issued* _____

Driver's License Issue Date* _____ Expiration Date* _____

Federal laws, including the USA Patriot Act, require MCT Federal Credit Union to obtain information and take action necessary to verify your identity. An asterisk (*) indicates required information.

Switch Kit Checklist

To close an account and transfer any remaining funds from your previous bank or credit union to MCT, you'll need:

- A recent statement with your old account number(s)
- Your new MCT account number(s)
- MCT's Routing Number: **2213 73422**
- Account Closing Notification
- To ensure that all checks have cleared your old account
- If you are transferring CDs, make sure you know their maturity dates to avoid any penalties for early withdrawal.

To change your payroll direct deposit you'll need:

- A recent bank statement with your old account number(s)
- Your new MCT account number(s)
- MCT's Routing Number: **2213 73422**
- A new Direct Deposit Request

To change a Social Security Direct Deposit, you'll need:

- Your new MCT account number(s)
- MCT's Routing Number: **2213 73422**
- To contact the Social Security Administration at www.ssa.gov, or call 1-800-772-1213.

Please note:

You will need to complete a separate form for each company that debits money from your account. For the convenience of our members, MCT Federal Credit Union offers online banking. To set up online banking, please visit www.mct-fcu.org. To discuss transferring your existing loans to MCT, please speak with a Customer Service Representative.

Account Closure Notification

This form is for your current bank or credit union.

This letter is authorization to close my account(s) with your institution. Please close the account (s) listed below.

TO: (Your current bank information goes here)

Name _____

Address _____

City _____ , NY Zip _____

Account Number _____

Checking Savings CD Other

Account Number _____

Checking Savings CD Other

Account Number _____

Checking Savings CD Other

Account Number _____

Checking Savings CD Other

Deposit Instructions:

- Deposit entire amount to checking account # : _____ or
- Deposit \$ _____ to savings account #: _____
and remainder to checking account #: _____

From: (Your personal information goes here)

Name _____

Address _____

City _____, NY Zip _____

Telephone: _____ Social Security # _____

I authorize:

- The listed entity to close the account(s) listed above.
- The transfer of my funds to my MCT Federal Credit Union checking and/or Savings account(s) indicated.
- MCT Federal Credit Union to credit deposits to my account(s) as specified.

Please send any remaining funds in the accounts listed above to MCT Federal Credit Union, 39 Market Street, Amsterdam, NY 12010

Account holder signature: _____ Date: ____/____/____

Payroll Direct Deposit Authorization

(This form is for your employer's Human Resources office. Use this form if you want all or part of your paycheck directly deposited into your MCT account(s). Direct Deposit is safer than a paper check, and eliminates the need for a trip to the bank. There is no fee for Direct Deposit.)

This letter is to notify you that I have established a new checking and/or savings account at MCT Federal Credit Union. I would like my paycheck automatically deposited to my MCT accounts according to the instructions listed below.

To: Payroll Department

Employer/Company Name _____

From (Your name) _____

Social Security #: _____ (Please attached a voided check)

Subject: Payroll Direct Deposit

Date _____ New Direct Deposit Change Direct Deposit

Deposit Instructions:

Deposit entire amount to checking account number _____ or

Deposit \$_____ to savings account number _____

and remainder to checking account number _____

MCT Routing Number: 2213 73422

I authorize:

The listed employer/company to change deposits of my funds to MCT Federal Credit Union checking or savings account

MCT Federal Credit Union to credit funds to my account (s)

This authorization to remain in effect until I send written notice of change or cancellation.

Signature: _____ Date: _____

Loan Transfer Form

Use this worksheet to list your current loans. For assistance or to complete a loan application, please contact an MCT Customer Service Representative

Type of Loan: _____

Name of current lender: _____

Account Number _____ Balance _____

Type of Loan: _____

Name of current lender: _____

Account Number _____ Balance _____

Type of Loan: _____

Name of current lender: _____

Account Number _____ Balance _____

Type of Loan: _____

Name of current lender: _____

Account Number _____ Balance _____

All loans are subject to credit approval. This worksheet does not replace MCT's loan application. MCT processes loan applications daily to give our members conveniently fast answers.